

# Novedo carries out a directed issue of convertible bonds in the amount of SEK 124.8 million

Novedo Holding AB (publ) ("**Novedo**") has today carried out a directed Issue of convertible bonds of SEK 124,810,374 with the same terms and conditions as the existing convertible loan with ISIN NO0013324731 ("**Convertible Bonds**"). The Convertible Bonds were issued to entrepreneurs that had undertaken to convert earnouts into the Convertible Bonds as they fall due.

After the transaction, Convertible Bonds in a total of SEK 591,060,580 have been issued within a SEK 1,000 million framework. The newly issued Convertibles Bonds will be listed alongside existing Convertible Bonds on the Börse Frankfurt (Open Market).

## For more information, please contact:

Per-Johan Dahlgren

President & CEO

[per-johan.dahlgren@novedo.se](mailto:per-johan.dahlgren@novedo.se)

Mobil: +46 (0)705 97 06 44

## About Novedo

Novedo is a growing European industrial group with approximately SEK 3 billion in annual sales. It comprises regionally market-leading and profitable small and medium-sized B2B companies with a solid and diversified customer base across three segments: Industry, Infrastructure, and Installation & Services. The company employs an active growth strategy to expand through acquisitions and organic growth. For more information, visit [www.novedo.se](https://www.novedo.se).

## Attachments

**Novedo carries out a directed issue of convertible bonds in the amount of SEK 124.8 million**