

Novedo carries out a directed issue of convertible bonds in the amount of SEK 7.5 million

Novedo Holding AB (publ) ("Novedo") has today carried out a directed Issue of convertible bonds of SEK 7,531,822 with the same terms and conditions as the existing convertible loan with ISIN NO0013324731 ("Convertible Bonds"). The Convertible Bonds were issued to entrepreneurs that had undertaken to convert earnouts into the Convertible Bonds as they fall due.

After the transaction, Convertible Bonds in a total of SEK 785,317,123 have been issued within a SEK 1,000 million framework. The newly issued Convertibles Bonds will be listed alongside existing Convertible Bonds on the Börse Frankfurt (Open Market).

For more information, please contact:

Per-Johan Dahlgren, President and CEO

per-johan.dahlgren@novedo.se

Phone: +46 705 97 06 44

About Novedo

Novedo is a growing European industrial group with approximately SEK 3 billion in annual sales. It comprises regionally market-leading and profitable small and medium-sized B2B companies with a solid and diversified customer base across three segments: Industry, Infrastructure, and Installation & Services. The company employs an active growth strategy to expand through acquisitions and organic growth. For more information, visit www.novedo.se.

Attachments

[Novedo carries out a directed issue of convertible bonds in the amount of SEK 7.5 million](#)