Press Release
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Novedo carries out a directed issue of convertible bonds in the amount of SEK 32.5 million

Novedo Holding AB (publ) ("**Novedo**") has today carried out a directed Issue of convertible bonds of SEK 32,463,315 with the same terms and conditions as the existing convertible loan with ISIN NO0013324731 (“**Convertible Bonds**"). The Convertible Bonds were issued to entrepreneurs that had undertaken to convert earnouts into the Convertible Bonds as they fall due.

After the transaction, Convertible Bonds in a total of SEK 694,451,163 have been issued within a SEK 1,000 million framework. The newly issued Convertible Bonds will be listed alongside existing Convertible Bonds on the Börse Frankfurt (Open Market).

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About Novedo
Novedo is a growing European industrial group with approximately SEK 3 billion in annual sales. It comprises regionally market-leading and profitable small and medium-sized B2B companies with a solid and diversified customer base across three segments: Industry, Infrastructure, and Installation & Services. The company employs an active growth strategy to expand through acquisitions and organic growth. For more information, visit www.novedo.se.

Attachments
Novedo carries out a directed issue of convertible bonds in the amount of SEK 32.5 million