

Novedo contemplates issuance of subsequent senior secured bonds

Novedo Holding AB (publ) (“Novedo” or the “Company”) has mandated ABG Sundal Collier AB and Pareto Securities AB as joint bookrunners to arrange fixed income investor meetings commencing 13 June 2025 to explore the possibility to issue subsequent senior secured bonds with an expected amount of SEK 140 million (the “Bond Issue”) within the existing framework of the Company’s senior secured bonds 2024/2027 with ISIN: SE0022240529. The total outstanding volume of the bonds is today SEK 1,410 million within a framework of maximum SEK 2,000 million. The Bond Issue is intended to be carried out subject to prevailing market conditions.

The proceeds from the contemplated Bond Issue will be used to finance general corporate purposes, including capital expenditure and acquisitions.

For more information, please contact:

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About Novedo

Novedo is a growing European industrial group with approximately SEK 3 billion in annual sales. It comprises regionally market-leading and profitable small and medium-sized B2B companies with a solid and diversified customer base across three segments: Industry, Infrastructure, and Installation & Services. The company employs an active growth strategy to expand through acquisitions and organic growth. For more information, visit www.novedo.se.

Attachments

[Novedo contemplates issuance of subsequent senior secured bonds](#)